NATIONAL PENSION SYSTEM (NPS) – SUBSCRIBER REGISTRATION FORM

Central Recordkeeping Agency (CRA) – NSDL e-Governance Infrastructure Limited

Affix recent colour photograph of 3.5 cm × 2.5 cm size / Passport size

Please select your category [Please tick(✓)]	Central Govt. ☐ All Citizen Model ☐	State Govt. ☐ Corporate Sector ☐	NPS Lite (GDS) ☐

To,
National Pension System Trust.
Dear Sir/Madam,
I hereby request that an NPS account be opened in my name as per the particulars given below:

*** indicates mandatory fields. Please fill the form in English and BLOCK letters with black ink pen.** (Refer general guidelines at instructions page)
KYC Number, Retirement Adviser Code and Spouse Name fields are not applicable for Government & NPS Lite Subscribers

KYC Number (if applicable) Generated from Central KYC Registry
Retirement Adviser Code (if applicable)

1. PERSONAL DETAILS: (Please refer to Sr. No.1 of the instructions)

Name of Applicant in full Shri ☐ Smt. ☐ Kumari ☐
First Name*
Middle Name
Last Name
Subscriber's Maiden Name (if any)
Father's Name* (Refer Sr. No. 1 of instructions) First Middle Last
Mother's Name* (Refer Sr. No. 1 of instructions) First Middle Last
Father's name will be printed on PRAN card. In case, mother's name to be printed instead of father's name [Please tick (✓)] ☐
Date of Birth* D D / M M / Y Y Y Y (Date of Birth should be supported by relevant documentary proof)
City of Birth*
Country of Birth*
Gender* [Please tick (✓)] Male ☐ Female ☐ Others ☐ Nationality* In-Indian ☐
Marital Status* Married ☐ Unmarried ☐ Others ☐
Spouse Name* (Refer Sr. No. 1 of instructions) First Middle Last
Residential Status* Indian

2. PROOF OF IDENTITY (PoI)* (Any one of the documents need to be provided along with the identification number)

Passport Passport Expiry Date D D / M M / Y Y Y Y
Voter ID Card PAN Card
Driving License Driving License Expiry Date D D / M M / Y Y Y Y
NREGA JOB Card
Others Name of the ID ID Number Please refer Sr. No. 2 of the instructions.

UID (Aadhaar)

☐ *I hereby authorize CRA registered with Pension Fund Regulatory and Development Authority (PFRDA) to use my Aadhaar details for National Pension System (NPS) and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder. I understand that the Aadhaar details (physical and / or digital, as the case maybe) submitted for availing services under NPS will be maintained in NPS till the time the account is not inactive in NPS or the timeframe decided by PFRDA, the regulator of NPS, whichever is later. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by CRA registered with PFRDA till such time it is acting as CRA for my NPS account.*

As per the amendments made under Prevention of Money-Laundering (Maintenance of Records) Second Amendment Rules, 2017 Aadhaar and PAN are mandatory under NPS. If you do not have Aadhaar and / or PAN at present, please ensure that these details are provided within six months of submission of this Subscriber Registration Form.

3. PROOF OF ADDRESS (PoA)*

[Please tick (✓), as applicable]
#Not more than 3 months old.
Please refer Sr. No. 2 of the instructions

Correspondence Address	Permanent Address
Passport /Driving License/UID (Aadhaar)/Voter ID card/NREGA Job Card/Ration Card/Others	Passport /Driving License/UID (Aadhaar)/Voter ID card/NREGA Job Card/Ration Card/Others
Registered Lease/Sale agreement of residence	Registered Lease/Sale agreement of residence
#Latest Gas/Electricity/Telephone[Landline] Bill	#Latest Gas/Electricity/Telephone[Landline] Bill

4.1 CORRESPONDENCE ADDRESS DETAILS*

Address Type* Residential/Business Residential Business Registered Office Unspecified
Flat/Room/Door/Block no. Landmark
Premises/Building/Village
Road/Street/Lane
Area/Locality/Taluk
City/Town/District PIN Code
State/U.T. Country

4.2 PERMANENT ADDRESS DETAILS* ☐ Tick (✓) in the box in case the address is same as above.

Address Type* Residential/Business Residential Business Registered Office Unspecified
Flat/Room/Door/Block no. Landmark
Premises/Building/Village
Road/Street/Lane
Area/Locality/Taluk
City/Town/District PIN Code
State/U.T. Country

5. CONTACT DETAILS

Tel. (Off) (with STD code) +   Tel. (Res): (with STD code) +

Mobile (Desirable) + 9 1   (Mobile Number is required for communication and to get SMS alerts)

Email ID

6. OTHER DETAILS (Please refer to Sr no. 3 of the instructions)

▶ Occupation Details* [please tick(✓)]

Private Sector ☐ Public Sector ☐ Government Sector ☐ Professional ☐

Self Employed ☐ Homemaker ☐ Student ☐ Others (Please Specify) ☐

▶ Income Range (per annum) Upto 1 lac ☐ 1 lac to 5 lac ☐ 5 lac to 10 lac ☐ 10 lac to 25 lac ☐ 25 lac and above ☐

▶ Educational Qualifications Below SSC ☐ SSC ☐ HSC ☐ Graduate ☐ Masters ☐ Professionals (CA, CS, CMA, etc.) ☐

▶ Please Tick If Applicable Politically exposed person ☐ Related to Politically exposed Person ☐ (Please refer instruction no.3)

7. SUBSCRIBER BANK DETAILS (Please refer to Sr no. 4 of the instructions)

(If Subscriber mentions any of the bank details, all the bank details will be mandatory except MICR Code.)

Account Type [please tick(✓)] Savings A/c ☐ Current A/c ☐

Bank A/c Number

Bank Name

Branch Name

Branch Address   PIN Code

Bank MICR Code   IFS Code

8. SUBSCRIBERS NOMINATION DETAILS* (Please refer to Sr. No . 5 of the instructions)

Name of the Nominee (You can nominate up to a maximum of 3 nominees and if you desire so please fill in Annexure III (Additional Nomination Form) provided separately)

First Name   Middle Name   Last Name

Relationship with the Nominee   Date of Birth (In case of Minor) D D / M M / Y Y Y Y

Nominee's Guardian Details (in case of a minor)

First Name   Middle Name   Last Name

9. NPS OPTION DETAILS (Please tick (✓) as applicable)

I would like to subscribe for Tier II Account also YES ☐ NO ☐ If Yes, please submit details in Annexure I.

(If you wish to activate Tier II account subsequently, you may submit separate application(Annexure S10) to the associated Nodal Office or to POP/POP-SP of your choice. The list of POP/POP-SPs rendering services under NPS and Annexure S10 is available on CRA website)

I would like my PRAN to be printed in Hindi YES ☐ NO ☐ If Yes, please submit details on Annexure II

10. PENSION FUND (PF) SELECTION AND INVESTMENT OPTION* (Please refer to Sr no. 6 of the instructions)

(i) PENSION FUND SELECTION (Tier I) : Please read below conditions before opting for the choice of Pension Funds:

1. **Government Sector**: For Government Subscribers, the following PFs act as default PFs as per the guidelines issued by the Government: (a) LIC Pension Fund Limited (b) SBI Pension Funds Pvt. Limited (c) UTI Retirement Solutions Ltd.
2. **All Citizen Model**: Subscribers under All Citizen model have the option to choose the available PFs as per their choice in the table below.
3. **Corporate Model:** Subscribers shall have the option to choose the available PFs as per the below table in consultation with their respective Employer.
4. **NPS Lite:** NPS Lite is a group choice model where subscriber has a choice of PF and investment option as available with Aggregator.

Name of the Pension Fund (Please select only one)	Please Tick (✓)	Availability of the Pension Funds			
LIC Pension Fund Limited		Available to Government Sector	Available to NPS Lite	Available to All Citizen Model*	Available to Corporate Model*
SBI Pension Funds Private Limited					
UTI Retirement Solutions Limited					
ICICI Prudential Pension Funds Management Company Limited					
Kotak Mahindra Pension Fund Limited					
Reliance Capital Pension Fund Limited					
HDFC Pension Management Company Limited					
Birla Sunlife Pension Management Limited					

* Selection of Pension Fund is mandatory both in Active and Auto Choice'.

(ii) INVESTMENT OPTION

(Please Tick (✓) in the box given below showing your investment option).

Active Choice ☐ Auto Choice ☐

Please note:

1. In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below.
2. In case you do not indicate any investment option, your funds will be invested in Auto Choice (LC 50).
3. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice (LC 50).

(iii) ASSET ALLOCATION (to be filled up only in case you have selected the 'Active Choice' investment option)

Asset Class	E (Cannot exceed 50%)	C (Max up to 100%)	G (Max up to 100%)	A (Cannot exceed 5%)	Total
Specify %					

Note: 1. The total allocation across E, C , G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected. 2. Asset class E-Equity and related instruments; Asset class C-Corporate debt and related instruments; Asset class G-Goverment Bonds and related instruments; Asset Class A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invits etc.

(iv) Auto Choice Option (to be filled up only in case you have selected the 'Auto Choice' investment option). In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.

Life Cycle (LC)Funds	Please Tick (✓) Only One
LC 75	
LC 50	
LC 25	

Note: 1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset
2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset
3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset